

DATE OF MOVE DURING 2021:

Into Lakewood
Out of Lakewood

Prior Address:
Current Address:

- Refund
Extension
Amended - Year

Contact Information:

Telephone:

Taxpayer's Social Security Number

Spouse's Social Security Number (if joint)

Filing Status - CHECK ONLY ONE

- Single
Married - Filing Joint
Married - Filing Separately

Make checks payable and mail to:

City of Lakewood - Division of Tax
PO Box 77047
Cleveland, OH 44194

Phone: (216) 529-6620
Fax: (216) 529-6099
Website: www.lakewoodoh.gov
Email: taxdept@lakewoodoh.net

DO NOT FORGET TO ATTACH THE FOLLOWING DOCUMENTS (AS APPLICABLE):
W-2 | 1099-NEC/MISC | Federal 1040 | Schedule 1 | Schedules C, E and/or K-1

If you want Lakewood to calculate your tax - STOP, check the box, sign and date the return. Submit with W-2s before March 15, 2022

TABLE A-1: WAGES AND COMPENSATION

Attach W-2s, Forms 1099-MISC and 1099-NEC, W-2Gs, Schedule 1, and Federal 1040

SECTION 1: Part-Year Resident Calculation

This section should only be used for moves within the State of Ohio. If you lived in Lakewood for the entire year, or if you moved directly into Lakewood from a residency out of state, calculate Columns 1 and 3 by 100%.

- 1. Number of Months Lived in Lakewood:
2. Divide Section 1, Line 1 by 12:
3. Multiply Section 1, Line 2 by 100:

SECTION 2: W-2 Income Calculation

Table with 6 columns: Dates wages were earned, LOCATION WHERE EARNED, Column 1 (Total Wages or Compensation), Column 2 (Withheld for Lakewood), Column 3 (Withheld for other localities), Column 4 (Tax Credit Limit), Column 5 (Smaller of Column 3 or 4), Column 6 (Tax Credit). Includes a 100% entry for Lakewood.

INCOME

- 1. Wages and compensation (from Table A-1, Section 2, Column 1)
2. Non-Wage Income not reported on Table B (i.e. Gambling Winnings, 1099-MISC income, 1099-NEC income)
3. Total Taxable Non-Schedule Income (add Lines 1 and 2)
4. Schedule Income (From Table B, Column 6, Line 9) - DO NOT enter amount less than zero

TAX AND CREDITS

- 5. Total Non-Schedule Lakewood tax due before credits (multiply Line 3 by 1.5% or .015)
6. Taxes withheld and paid to Lakewood (from Table A, Section 2, Column 2)
7. Wage income tax credit (from Table A, Section 2, Column 6)
8. Total Non-Schedule Credits (add Lines 6 and 7)
9. Total Non-Schedule tax due before estimated payments (subtract Line 8 from Line 5)
10. Total Schedule tax due before estimated payments (from Table B, Column 6, Line 16)
11. Total tax due before estimated payments (add Lines 9 and 10)
12. 2021 estimated tax payment(s) and unused prior year credits - up-to-date amounts available at www.lakewoodoh.gov
13. Total net tax - Subtract Line 12 from Line 11 and proceed to Line 16. If less than \$10.00, enter zero and proceed to Line 14

OVERPAYMENT

- 14. Overpayment - If Line 12 is greater than Line 11, and not less than \$10.00, subtract Line 11 from Line 12
15. From Line 14 - Amount to be credited to 2022 - \$ Amount to be refunded - \$ (Proceed to Line 17)

BALANCE DUE

- 16. Balance Due - If Line 11 is greater than Line 12, and not less than \$10.00, subtract Line 12 from Line 11

ESTIMATED INCOME TAX FOR 2022

- 17. Estimated income tax for 2022 (from Line 11)
18. First quarter payment (multiply Line 17 by 25% or .25)
19. 2021 credit applied to first quarter 2022 estimate (from Line 15)
20. Total amount due by April 18, 2022 (add Line 16, 18, and subtract Line 19)

The undersigned declares this to be a true, correct, and complete return of Lakewood Income Tax for the period stated.

Taxpayer's Signature Date
Spouse's Signature Date
Tax Preparer's Signature (if other than taxpayer) Phone # Date

Pay by Credit Card - Mastercard/Visa/Discover/American Express
Acct. Number
Exp. Date Security Code
Amount Paid \$
Signature

I authorize the City of Lakewood - Division of Municipal Income Tax to discuss my account and enclosures with my preparer (above)

ATTACH ALL CITY COPY W-2 & 1099 FORMS HERE

ATTACH CHECK OR MONEY ORDER HERE

