

DATE OF MOVE DURING 2025:
 Into Lakewood: ___/___/___
 Out of Lakewood: ___/___/___

Prior Address: _____
 Current Address: _____

Refund
 Extension
 Amended - Year _____

Contact Information:
 Telephone: (____) _____ - _____

DO NOT FORGET TO ATTACH THE FOLLOWING DOCUMENTS (AS APPLICABLE):
 W-2 | W-2G | 1099-NEC/MISC | Federal 1040 | Schedule 1 | Schedules C, E, and/or K-1

Table Information:
 Taxpayer's Social Security Number: _____
 Spouse's Social Security Number (if joint): _____

Filing Status - CHECK ONLY ONE
 Single
 Married - Filing Joint
 Married - Filing Separately

Make checks payable and mail to:
 City of Lakewood - Division of Tax
 PO Box 77047
 Cleveland, OH 44194
 Phone: (216) 529-6620
 Fax: (216) 529-6099
 Website: www.lakewoodoh.gov
 Email: taxdept@lakewoodoh.gov

If you want Lakewood to calculate your tax - STOP, check the box, sign and date the return. To receive a bill by the April due date, submit with W-2s BEFORE March 15, 2026.

TABLE A-1: WAGES AND COMPENSATION
 Attach W-2s, W-2Gs, Forms 1099-MISC and 1099-NEC, Federal 1040, Schedule 1, and Schedules C, E, F, K-1 (as applicable)

SECTION 1: Part-Year Resident Calculation

This section should only be used for moves within the State of Ohio. If you lived in Lakewood for the entire year, or if you moved directly into Lakewood from a residency out of state, calculate Columns 1 and 3 by 100%.

1. Number of Months Lived in Lakewood: _____
 2. Divide Section 1, Line 1 by 12: _____
 3. Multiply Section 1, Line 2 by 100: _____ %

SECTION 2: W-2 Income Calculation

Dates wages were earned MM DD MM DD	LOCATION WHERE EARNED List each W2 separately	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
		Total Wages or Compensation	Withheld for Lakewood	Withheld for other localities	Tax Credit Limit (Column 1 x .01)	Smaller of Column 3 or 4	Tax Credit (Column 5 x .50)
	Enter Section 1, Line 3 in Column 1 and Column 3, and multiply each listing in Columns 1 & 3 by percentage before entering on form.	_____ %	100%	_____ %			
Total from Table A-2:							
Overall Total:						Overall Total:	
		(to Line 1)	(to Line 6)				(to Line 7)

INCOME

1. Wages and compensation (from Table A-1, Section 2, Column 1) 1. _____
 2. Non-Wage Income not reported on Table B (i.e. Gambling winnings, 1099-MISC/1099-NEC income not reported on Schedule C) 2. _____
 3. Total Taxable Non-Schedule Income (add Lines 1 and 2) 3. _____
 4. Schedule Income (From Table B, Column 6, Line 7) - DO NOT enter amount less than zero 4. _____

TAX AND CREDITS

5. Total Non-Schedule Lakewood tax due before credits (multiply Line 3 by 1.5% or .015) 5. _____
 6. Taxes withheld and paid to Lakewood (from Table A, Section 2, Column 2) 6. _____
 7. Wage income tax credit (from Table A, Section 2, Column 6) 7. _____
 8. Total Non-Schedule Credits (add Lines 6 and 7) 8. _____
 9. Total Non-Schedule tax due before estimated payments (subtract Line 8 from Line 5) 9. _____
 10. Total Schedule tax due before estimated payments (from Table B, Column 6, Line 14) 10. _____
 11. Total tax due before estimated payments (add Lines 9 and 10) 11. _____
 12. 2025 estimated tax payment(s) and unused prior year credits- up-to-date amounts available at www.lakewoodoh.gov 12. _____
 13. Total net tax - Subtract Line 12 from Line 11 and proceed to Line 16. If \$10.00 or less, enter zero and proceed to Line 17 13. _____

OVERPAYMENT

14. Overpayment - If Line 12 is greater than Line 11, and not \$10.00 or less, subtract Line 11 from Line 12 14. _____
 15. From Line 14 - Amount to be credited to 2026 - \$ _____ Amount to be refunded - \$ _____ (Proceed to Line 17)

BALANCE DUE

16. Balance Due - If Line 11 is greater than Line 12, and not \$10.00 or less, subtract Line 12 from Line 11 16. _____

ESTIMATED INCOME TAX FOR 2026

17. Estimated income tax for 2026 (from Line 11) 17. _____
 18. First quarter payment (multiply Line 17 by 25% or .25) 18. _____
 19. 2025 credit applied to first quarter 2026 estimate (from Line 15) 19. _____
 20. Total amount due by April 15, 2026 (add Line 16, 18, and subtract Line 19) 20. _____

The undersigned declares this to be a true, correct, and complete return of Lakewood Income Tax for the period stated.

Taxpayer's Signature _____ Date _____
 Spouse's Signature _____ Date _____
 Tax Preparer's Signature (if other than taxpayer) _____ Phone # _____ Date _____

I authorize the City of Lakewood - Division of Municipal Income Tax to discuss my account and enclosures with my preparer (above)

[ATTACH ALL CITY COPY W-2 & 1099 FORMS HERE]

[ATTACH CHECK OR MONEY ORDER HERE]

