

DATE OF MOVE DURING 2024: Into Lakewood, Out of Lakewood, Prior Address, Current Address, Refund, Extension, Amended - Year

Contact Information: Telephone, Taxpayer's Social Security Number, Spouse's Social Security Number (if joint), Filing Status - CHECK ONLY ONE

DO NOT FORGET TO ATTACH THE FOLLOWING DOCUMENTS (AS APPLICABLE): W-2 | W-2G | 1099-NEC/MISC | Federal 1040 | Schedule 1 | Schedules C, E, and/or K-1

If you want Lakewood to calculate your tax - STOP, check the box, sign and date the return. To receive a bill by the April due date, submit with W-2s BEFORE March 15, 2025.

TABLE A-1: WAGES AND COMPENSATION Attach W-2s, W-2Gs, Forms 1099-MISC and 1099-NEC, Federal 1040, Schedule 1, and Schedules C, E, F, K-1 (as applicable)

SECTION 1: Part-Year Resident Calculation This section should only be used for moves within the State of Ohio. If you lived in Lakewood for the entire year, or if you moved directly into Lakewood from a residency out of state, calculate Columns 1 and 3 by 100%.

SECTION 2: W-2 Income Calculation Table with columns: Dates wages were earned, LOCATION WHERE EARNED, Column 1 Total Wages or Compensation, Column 2 Withheld for Lakewood, Column 3 Withheld for other localities, Column 4 Tax Credit Limit, Column 5 Smaller of Column 3 or 4, Column 6 Tax Credit. Includes 'Overall Total' row.

INCOME 1. Wages and compensation (from Table A-1, Section 2, Column 1) 2. Non-Wage Income not reported on Table B (i.e. Gambling winnings, 1099-MISC/1099-NEC income not reported on Schedule C) 3. Total Taxable Non-Schedule Income (add Lines 1 and 2) 4. Schedule Income (From Table B, Column 6, Line 7) - DO NOT enter amount less than zero

TAX AND CREDITS 5. Total Non-Schedule Lakewood tax due before credits (multiply Line 3 by 1.5% or .015) 6. Taxes withheld and paid to Lakewood (from Table A, Section 2, Column 2) 7. Wage income tax credit (from Table A, Section 2, Column 6) 8. Total Non-Schedule Credits (add Lines 6 and 7) 9. Total Non-Schedule tax due before estimated payments (subtract Line 8 from Line 5) 10. Total Schedule tax due before estimated payments (from Table B, Column 6, Line 14) 11. Total tax due before estimated payments (add Lines 9 and 10) 12. 2024 estimated tax payment(s) and unused prior year credits-up-to-date amounts available at www.lakewoodoh.gov 13. Total net tax - Subtract Line 12 from Line 11 and proceed to Line 16. If \$10.00 or less, enter zero and proceed to Line 17

OVERPAYMENT 14. Overpayment - If Line 12 is greater than Line 11, and not \$10.00 or less, subtract Line 11 from Line 12 15. From Line 14 - Amount to be credited to 2025 - \$ Amount to be refunded - \$ (Proceed to Line 17)

BALANCE DUE 16. Balance Due - If Line 11 is greater than Line 12, and not \$10.00 or less, subtract Line 12 from Line 11

ESTIMATED INCOME TAX FOR 2025 17. Estimated income tax for 2025 (from Line 11) 18. First quarter payment (multiply Line 17 by 25% or .25) 19. 2024 credit applied to first quarter 2025 estimate (from Line 15) 20. Total amount due by April 15, 2025 (add Line 16, 18, and subtract Line 19)

The undersigned declares this to be a true, correct, and complete return of Lakewood Income Tax for the period stated.

Taxpayer's Signature, Spouse's Signature, Tax Preparer's Signature (if other than taxpayer), Phone #, Date, I authorize the City of Lakewood - Division of Municipal Income Tax to discuss my account and enclosures with my preparer (above)

ATTACH ALL CITY COPY W-2 & 1099 FORMS HERE

ATTACH CHECK OR MONEY ORDER HERE

TABLE A-2: WAGES AND COMPENSATION (EXTENDED TABLE)									
Attach W-2s, Forms 1099-MISC and 1099-NEC, W-2Gs, Schedule 1, and Federal 1040									
Dates wages were earned		LOCATION WHERE EARNED List each W2 separately	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	
MM	DD		MM	DD	Total Wages or Compensation	Withheld for Lakewood	Withheld for other localities	Tax Credit Limit (Column 1 x .01)	Smaller of Column 3 or 4
		Enter Table A-1, Section 1, Line 3 in Column 1 and Column 3, and multiply each listing in Columns 1 & 3 by percentage before entering	_____ %	<b>100%</b>	_____ %				
		Lakewood (Calculate at 100%)							
		Lakewood (Calculate at 100%)							
		Lakewood (Calculate at 100%)							
Totals to Table A-1, Section 2:									
			(To Column 1)	(To Column 2)				(To Column 6)	

TABLE B: NET OPERATING LOSS (NOL) CONSOLIDATED TAX CALCULATION SCHEDULE						
Attach all copies of Federal Schedules and Non-Lakewood Municipal Tax returns						
SECTION 1: Five Year NOL Carryforward Schedule						
Please record available losses from 2019 to 2023 in Columns 1-5, and total those losses in Column 6.	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
	2019 Loss Remaining:	2020 Loss Remaining:	2021 Loss Remaining:	2022 Loss Remaining:	2023 Loss Remaining:	Total Prior Year Losses:
	( )	( )	( )	( )	( )	( )
SECTION 2: Taxable Non-Wage Income - Attach applicable Federal Schedules (C, E, E pg. 2, K-1)						
	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6
	Earned In Lakewood	Earned In	Earned In	Earned In	Earned In	Totals
1. Proprietorship Income/Loss (Federal Schedule C)						
2. Rental Income/Loss (Federal Schedule E)						
3. LLC, Partnership, or (Ohio-based) S-Corp Income/Loss (Federal Schedule E pg. 2, K-1)						
4. Total 2024 Positive Profits						
5. Total 2024 Loss Carryforward						( )
6. Total Prior Year NOL and 2024 Loss Carryforward						( )
7. Total Taxable Non-Wage Income (If loss exceeds profit, STOP and enter 0 on Page 1, Line 4)						
SECTION 3: Tax Credits - Attach copies of non-Lakewood municipal income tax returns						
8. Multiply Line 7 by 1.5% or .015						
9. Tax paid to other localities outside of Lakewood						
10. Tax credit limit of 1% (Multiply Line 4, Columns 2 through 5, by 1% or .01)						
11. Income limit for tax credit calculation (smaller of Line 9 and Line 10)						
12. Tax credit (Multiply Line 11 by 50% or .50)						
13. Total Tax Credit (Add Columns 2 through 5 from Line 12)						
14. Total Tax Due (Subtract Line 13 from Line 8 and enter result on Page 1, Line 10)						

TABLE C: TAXPAYER AND/OR SPOUSE EXEMPTION	
Proof may be required. Please see instructions.	
<b>Primary Taxpayer</b> <input type="checkbox"/> Retired as of _____ <input type="checkbox"/> Social Security / disability income only for all of 2024 <input type="checkbox"/> Unemployment income for all of 2024 <input type="checkbox"/> No taxable income for 2024 - explain: _____ <input type="checkbox"/> Under 18 for all of 2024 - Date of birth: ____/____/____ <input type="checkbox"/> Active military duty income only for all of 2024 <input type="checkbox"/> Non-resident for all of 2024 <input type="checkbox"/> Business/rental closed or sold - _____	<b>Joint Taxpayer</b> <input type="checkbox"/> Retired as of _____ <input type="checkbox"/> Social Security / disability income only for all of 2024 <input type="checkbox"/> Unemployment income for all of 2024 <input type="checkbox"/> No taxable income for 2024 - explain: _____ <input type="checkbox"/> Under 18 for all of 2024 - Date of birth: ____/____/____ <input type="checkbox"/> Active military duty income only for all of 2024 <input type="checkbox"/> Non-resident for all of 2024 <input type="checkbox"/> Business/rental closed or sold - _____