



City of Lakewood - Division of Municipal Income Tax
 12805 Detroit Ave., Suite 1
 Lakewood, OH 44107
 Telephone: (216) 529-6620 Fax: (216) 529-6099
www.lakewoodoh.gov



Form L-ES – Declaration of Estimated Tax for Individuals

Tax Year: _____

Per Lakewood Ordinance §128.1303 and 128.1304, taxpayers owing two hundred dollars (\$200.00) or more of estimated tax are required to file a declared estimate of income tax on or before the April filing deadline, or within four (4) months of the date the taxpayer becomes subject to tax for the first time.

Primary Social Security Number _____

Spouse Social Security Number _____

Primary Last Name _____ First Name _____ Initial _____

Spouse Last Name _____ First Name _____ Initial _____

Present Address _____ Apt. # _____

City _____ State _____ Zip Code _____

ESTIMATED TAX CALCULATION

1. a. Total taxable income for current tax year \$ _____

Prorated Income (use this calculation if lived in Lakewood part of the year)

b. Annual income Line 1a / 12 months = \$ _____

c. Monthly income Line 1b x _____ months in Lakewood = \$ _____

Enter the applicable amount on Line 1 from Line 1a or Line 1c

1. _____
(Line 1a or Line 1c)

2. Does your employer withhold income tax for the city you work in
 YES – enter 1% or .01 on Line 2
 NO – enter 1.5% or .015 on Line 2

2. _____

3. Multiply Line 1 by Line 2. Enter amount on Line 3. This is your estimated income tax for the entire year. **If this amount is less than \$200 – STOP, no estimate required.**

3. _____

4. Multiply Line 3 by 25% or 0.25.

4. _____

5. Estimated income tax payments are **BILLED** quarterly on the following dates:

5. _____

March 1st
Due April 15th

May 15th
Due June 15th

August 15th
Due September 15th

December 15th
Due January 15th

Circle the dates that already passed as of the date you are completing this form and enter the number of the dates circled above on Line 5.

6. Multiply Line 4 by Line 5. Enter the amount on Line 6. This is the amount due with this form.

6. _____

I hereby declare the information supplied above to be true, correct and complete.

Primary Signature _____

Date _____

Spouse Signature _____

Date _____

Mail completed form to the above Lakewood address or fax to: (216) 529-6099

INSTRUCTIONS FOR FORM DECLARATION OF ESTIMATED TAX

Per Lakewood Ordinance §128.1303 and 128.1304, taxpayers owing two hundred dollars (\$200.00) or more of estimated tax are required to file a declared estimate of income tax on or before the April filing deadline, or within four (4) months of the date the taxpayer becomes subject to tax for the first time.

1. a. Enter the amount of total taxable income for the year. This includes income from wages, business income, distributive income from businesses, rental property, gambling winnings etc.

UTILIZE THE FOLLOWING LINES ONLY IF YOU MOVED INTO LAKEWOOD DURING THE YEAR

- b. Calculate your monthly income. Divide Line 1a by 12 months.
- c. Calculate your total income for the time living in Lakewood. Multiply Line 1b by the months living in Lakewood.

Enter the applicable amount on Line 1 from Line 1a or Line 1c.

2. Enter the applicable percentage or decimal on Line 2.
3. Multiply Line 1 by Line 2. Enter the amount on Line 3. This is your estimated income tax for the entire year. If this amount is less than \$200, **STOP**, as no estimate tax declaration is required per Lakewood Ordinance §128.1303.
4. Multiply Line 3 by 25% or .25. Enter the amount on Line 4.
5. Estimated income tax is billed by the City on a quarterly basis once a declaration of estimated tax has been filed with our office. To ensure your declared estimate is entered the billing cycle at the appropriate time, circle the dates that have already passed as of the date you are completing this form. Enter the number of dates circled on Line 5.
6. Multiply Line 4 by Line 5. Enter the amount on Line 6. This amount is due with this form. If the amount is zero, there is no payment due at this time, and your declared estimate will be entered into the billing cycle upon submitting this form to our office.

In all cases where the taxpayer is required to file an estimated tax declaration, the taxpayer must provide his/her social security number, name, and address.

This declaration form is not valid and will not be processed without the taxpayer's signature and date.

